

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: | | GeeCee Ventures Ltd | |
| Scrip Code, Name of the scrip, class of security: Equity | | BSE- 532764 , NSE- GEECEE ; Equity : Rs. 10/- | |
| Quarter ended: | | 31st March, 2015 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 2700000 | 100.00 | 12.43 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 2700000 | 100.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 21726543 | |

Table
(I)(a)

Statement showing Shareholding Pattern

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 14 | 7286428 | 7286428 | 38.30 | 38.30 | 0.00 | 0.00 |
| (b) | Central Government/State Government | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 7 | 4832550 | 4832550 | 25.40 | 25.40 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 21 | 12118978 | 12118978 | 63.70 | 63.70 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 21 | 12118978 | 12118978 | 63.70 | 63.70 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Financial Institutions / Banks | 1 | 100 | 100 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Central Government/State Government | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (B) (1) | 1 | 100 | 100 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 178 | 2169199 | 2169199 | 11.4 | 11.4 | 0.00 | 0.00 |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 6866 | 1936558 | 1936542 | 10.18 | 10.18 | 0.00 | 0.00 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 46 | 2734848 | 2734848 | 14.37 | 14.37 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other | | | | | | 0.00 | 0.00 |
| i | Non Resident Indians (Repat) | 41 | 17897 | 17897 | 0.09 | 0.09 | 0.00 | 0.00 |
| ii | Non Resident Indians (Non Repat) | 10 | 12343 | 12343 | 0.06 | 0.06 | 0.00 | 0.00 |
| iii | Hindu Undivided Family | 106 | 20105 | 20105 | 0.11 | 0.11 | 0.00 | 0.00 |
| iv | Clearing Member | 23 | 11024 | 11024 | 0.06 | 0.06 | 0.00 | 0.00 |
| v | Market Maker | 10 | 5491 | 5491 | 0.03 | 0.03 | 0.00 | 0.00 |
| vi | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (B)(2) | 7280 | 6907465 | 6907449 | 36.3 | 36.3 | 0.00 | 0.00 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 7281 | 6907565 | 6907549 | 36.30 | 36.30 | 0.00 | 0.00 |
| | Total (A)+(B) | 7302 | 19026543 | 19026527 | 100 | 100 | 0 | 0.00 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 7302 | 19026543 | 19026527 | 100 | 100 | 0 | 0.00 |

| Sr. No. | Notes |
|---------|---|
| 1 | The above information has been prepared based on the data furnished by Link Intime India Private Limited, Company's RTA Agent. |
| 2 | Number of shareholders have been stated on the basis of demat folios and registered physical folios furnished by Link Intime India. |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------|-----------------------------------|-------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | PAN | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | ARTI SHYAMSUKHA | AZQPS5809Q | 2462426 | 12.94 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 11.33 |
| 2 | ARONI COMMERCIALS LIMITED | AAACA8974A | 2350919 | 12.36 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.82 |
| 3 | NEW AGE ENERGY INDIA PRIVATE LIMITED | AAACK2260K | 1340867 | 7.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.17 |
| 4 | RAKHEE DYECEM PRIVATE LIMITED | AAACR6398B | 849351 | 4.46 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.91 |
| 5 | HARISINGH SHYAMSUKHA | ALCPS0397R | 816741 | 4.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.76 |
| 6 | ASHWIN KUMAR KOTHARI | AFYPK7068M | 647546 | 3.40 | 0 | 0.00 | 0.00 | 350000 | 12.96 | 0 | 0.00 | 4.59 |
| 7 | MEENA A KOTHARI | AABPK6030D | 647316 | 3.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.98 |
| 8 | ASHWIN KUMAR KOTHARI- HUF | AACHA8442E | 647055 | 3.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.98 |
| 9 | ASHWIN PANNALAL KOTHARI (KARTA P.C. KOTHARI- HUF) | AADHP3301A | 617740 | 3.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.84 |
| 10 | ASHWIN KUMAR KOTHARI- (smaller) HUF | AAAHA4882Q | 574833 | 3.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.65 |
| 11 | HARISINGH SHYAMSUKHA- HUF | AACHH6850H | 304018 | 1.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.40 |
| 12 | SARASWATI COMMERCIAL (INDIA) LTD | AAECS7943P | 291167 | 1.53 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.34 |
| 13 | GAURAV SHYAMSUKHA | AALPS0427J | 286086 | 1.50 | 0 | 0.00 | 0.00 | 375000 | 13.89 | 0 | 0.00 | 3 |
| 14 | ROHIT KOTHARI | AACPK3694G | 282667 | 1.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.30 |
| 15 | GEECEE INVESTMENTS LIMITED | AAACJ0259M | 82 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 16 | FOUR DIMENSIONS SECURITIES (INDIA) LTD | AAACF1734F | 82 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 17 | WINRO COMMERCIAL (INDIA) LTD | AAACW2748Q | 82 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 18 | NIDHI SHYAMSUKHA | ARVPS6284N | 0 | 0.00 | 0 | 0.00 | 0.00 | 975000 | 36.11 | 0 | 0.00 | 4.49 |
| 19 | TEJAL KOTHARI | AABPD0555E | 0 | 0.00 | 0 | 0.00 | 0.00 | 1000000 | 37.04 | 0 | 0.00 | 4.60 |
| | TOTAL | | 12118978 | 63.70 | 0 | 0.00 | 0.00 | 2700000 | 100.00 | 0 | 0.00 | 68.21 |

(*) The term emcumbance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | AKASH BHANSHALI | | 868600 | 4.57 | 0 | 0.00 | 0 | 0.00 | 4.57 |
| 2 | MINIX HOLDINGS PVT LTD | AAACZ1010E | 795021 | 4.18 | 0 | 0.00 | 0 | 0.00 | 4.18 |
| 3 | GLOBE CAPITAL MARKET LIMITED | AAACG4267G | 422274 | 2.22 | 0 | 0.00 | 0 | 0.00 | 2.31 |
| 4 | MARCO PRIVATE LIMITED | AAACY1155D | 258895 | 1.36 | 0 | 0.00 | 0 | 0.00 | 1.36 |
| 5 | AADI FINANCIAL ADVISORS LLP | AARFA5161F | 200000 | 1.05 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| TOTAL | | | 2544790 | 13.47 | 0 | 0.00 | 0 | 0.00 | 13.47 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

| Sr. No. | NAME OF SHAREHOLDER. | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | PROMOTOR/ PROMOTOR GROUP/ PUBLIC |
|---------|----------------------|----------------------------|--|----------------------------------|
| 1 | ASHWIN KUMAR KOTHARI | 597760 | 3.14 | PROMOTERS |
| 2 | ASHWIN KUMAR KOTHARI | 49786 | 0.26 | PROMOTERS |
| 3 | GAURAV SHYAMSUKHA | 286086 | 1.50 | RELATIVES OF DIRECTOR |
| | Total : | 933632 | 4.91 | |
| | | | | |

II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRs)

| Sr. No. | TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.) | NUMBER OF OUTSTANDING DRs. | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs | SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e.,GRAND TOTAL (A)+(B)+(C)INDICATED IN STATEMENT AT PARA(I)(a) ABOVE } |
|------------|--|-------------------------------|---|--|
| | Total : | 0 | | 0 |
| | | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| TOTAL | | | 0 | 0 |